

**Security agreement with brief Description of securities**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                          |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|
| <b>Property I: Residential (Nutan Nagar) :</b><br>All that Piece and Parcel of Immovable Residential Property Freehold Property, the Block No. 306, Admeasuring 61.49 Sq. Mtrs., on the Third Floor in Vasundhara Apartment, bearing Plot No. 79, bearing City Survey No. 1124, situated in Nutan Nagar Scheme No. 1, Nutan Nagar, Mahuva, District Bhavnagar, belongs to Mr. Hardik Gunvantray Pipaliya. <b>Bounded as under: East:</b> Flat No. 305, <b>West:</b> Plot No. 80, <b>North</b> : Public Road, <b>South:</b> Staircase and Common Passage        |                                                          |
| <b>Property II: Residential Freehold Plot (Umaniyavadar) :</b><br>All that Piece and Parcel of Immovable Property consists of the Residential Freehold Plot No. 49, Admeasuring 160.00 Sq. Mtrs. and Construction up on it admeasuring 140.79 Sq. Mtr., bearing R.S. No. 206, Non Agriculture Land, Area 8-13 Gunthas, situated in Umaniyavadar Nal, Near Bus Stand, Mahuva, District Bhavnagar, Sub Registration at Mahuva. <b>Bounded as under: East:</b> Plot No. 81, <b>West:</b> 6 Meters Wide Road, <b>North:</b> Plot No. 50, <b>South:</b> Plot No. 48 |                                                          |
| <b>Date: 28.07.2026</b><br><b>Place: Mahuva</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>Sd/- Authorised Officer,</b><br><b>Bank of Baroda</b> |

Notice is hereby given that Blue Rock Hospitality Ventures Private Limited has commenced voluntary liquidation on 28<sup>th</sup> July 2026.

The stakeholders of Blue Rock Hospitality Ventures Private Limited are hereby called upon to submit proof of their claims, on or before 27<sup>th</sup> August 2026, to the liquidator at the address mentioned against item 7.

Creditors shall submit their proof of claims by electronic means only. All other stakeholders may submit the proof of claims in person, by post or by electronic means.

Submission of false or misleading proof of claim shall attract penalties.

**Date: 30<sup>th</sup> July 2026** **Ajay Rajendra Abad**

**Place:** Pune

| Form No. URC-2                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>Advertisement giving notice about registration under Part I of Chapter XXI <i>(Pursuant to section 374(b) of the companies Act, 2013 and rule 4(1) of the companies (Authorised to Register) Rules, 2014)</i></p> <p>• Notice is hereby given that in pursuance of sub-section (2) of section 366 of the Companies Act, 2013, an application has been made to the Registrar of Companies, Central Registration Centre, Ministry of Corporate Affairs that <b>M/s. FARMKART</b> a partnership firm business entity may be registered under Part I of Chapter XXI of the Companies Act 2013, as a private company limited by shares.</p> <p>2. The principal objects of the company are as follows: Processing and Trading of Peanuts, Potato, Agriculture Seeds and other Agriculture Products etc.</p> <p>3. A copy of the draft memorandum and articles of association of the proposed company may be inspected at the office at <b>SURVEY NO. 657, HIMATNAGAR – MODASA HIGHWAY, VILLAGE: MEGHASAN, SUB-DISTRICT: MODASA, DISTRICT: ARAVALI, GUJARAT – 383276</b></p> <p>4. Notice is hereby given that any person objecting to this application may communicate their objection in writing to the Registrar at Central Registration Centre, Indian Institute of Corporate Affairs (IICA), Plot No. 6, 7, 8, Sector 5, IMT Manesar, Gurgaon, Haryana, India- 122050 within twenty-one days from the date of publication of this notice, with a copy to the company at its registered office.</p> <p><b>Dated this 29<sup>th</sup> Day of July, 2026</b></p> <p><b>Name(s) of Applicant</b></p> <p><b>1. Mr. Anilkumar Kantilal Chaudhari</b></p> <p><b>2. Mr. Dhavalkumar Prabhudas Chaudhari</b></p> <p><b>3. Mr. Yashkumar Bharatbhai Chaudhary</b></p> |

| <b>AASTHA SPINTEX LIMITED</b><br>Registered Office : Survey No. 1441 1442 1448/1 1449 1450/2 P2 & 1443/p2, Halvad Maliya High Way, Surendra Nagar, Halvad, Gujarat-363330, India. CIN : L17120GJ2013PLC076361<br>Email : aastha.spintex@gmail.com; Mobile : +91 9825192333. |               |              |              |                    |           |                |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|--------------|--------------|--------------------|-----------|----------------|
| <b>EXTRACT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE FORTH QUARTER AND YEAR ENDED ON 31ST MARCH, 2026</b>                                                                                                                                                             |               |              |              |                    |           | (Rs. in Lakhs) |
| Particulars                                                                                                                                                                                                                                                                 | Quarter Ended |              |              | For the Year Ended |           |                |
|                                                                                                                                                                                                                                                                             | 31-Mar-26     | 31-Dec-25    | 31-Mar-25    | 31-Mar-26          | 31-Mar-25 |                |
|                                                                                                                                                                                                                                                                             | Refer Note 2  | Refer Note 3 | Refer Note 2 | (Audited)          | (Audited) |                |
| Total Income from operations (net)                                                                                                                                                                                                                                          | 12,937.65     | 14,175.96    | 9,518.57     | 44,340.15          | 35,216.87 |                |
| Net Profit / (Loss) for the period (before tax, Exceptional and / or Extra Ordinary items)                                                                                                                                                                                  | 1,021.97      | 1,502.72     | 1,137.64     | 3,384.54           | 3,266.62  |                |
| Net profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)                                                                                                                                                                                 | 676.10        | 1,079.48     | 806.33       | 2,373.58           | 2,349.61  |                |
| Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]                                                                                                                                | -             | -            | -            | -                  | -         |                |
| Equity Share Capital                                                                                                                                                                                                                                                        | 3,164.22      | 3,164.22     | 2,993.62     | 3,164.22           | 2,993.62  |                |
| Reserves (excluding Revaluation Reserve as shown in the Audited Balance sheet of previous year)                                                                                                                                                                             | 12,874.93     | 12,192.41    | 9,208.22     | 12,874.93          | 9,208.22  |                |
| Earnings Per Share (of Rs. 10/- each)<br>(for continuing and discontinued operations) -                                                                                                                                                                                     |               |              |              |                    |           |                |
| (a) Basic                                                                                                                                                                                                                                                                   | 1.66          | 3.56         | 2.92         | 5.84               | 8.50      |                |
| (b) Diluted                                                                                                                                                                                                                                                                 | 1.61          | 3.42         | 2.92         | 5.66               | 8.50      |                |

**NOTE:** (1) The above financial results of Aastha Spintex Limited (formerly known as Aastha Spintex Private Limited) ("the Company") have been extracted from Audited Financial Statements prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Companies Act, 2013, read with Rule 3 of the Company (Indian Accounting Standards) Rule, 2015, as amended, and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. These financial results have been reviewed and recommended by the Audit Committee and have been approved by the Board of Directors of the Company in their respective meetings held on 27/07/2026. (2) The figures for the quarter ended March 31, 2026 are the balancing figures between the audited financial statements for the year ended March 31, 2026 and the special purpose audited interim financial statements prepared for IPO purpose for the nine months period ended December 31, 2025. The figures for the quarter ended March 31, 2025 are the balancing figures between the audited financial statements for the year ended March 31, 2025 and unaudited financial information for the nine months period ended December 31, 2024. (3) The figures for the quarter ended December 31, 2025 are the balancing figures between the special purpose audited interim financial statements prepared for IPO purpose for the nine months period ended December 31, 2025 and the unaudited financial statements for the period ended September 30, 2025. (4) Subsequent to the year ended 31st March 2026, the Company completed its Initial Public Offering ("IPO") comprising fresh issue of 125.00 Lakhs equity shares of face value Rs. 10 each at an issue price of Rs. 136.00 per share. Pursuant to the IPO, the equity shares of the Company were listed on NSE Limited and BSE Limited on 06th July 2026. Consequently, the paid-up equity share capital of the Company increased from Rs. 3164.22 Lakhs to Rs. 4414.22 Lakhs comprising 441,42,190 fully paid-up equity shares of Rs. 10 each. Accordingly, the financial results are being submitted for the first time pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. (5) In accordance with Ind AS 108- Operating Segments, the company operates in single business segment i.e "manufacturing of 100% Cotton Yarns and Cotton Balen". (6) These financial results are the standalone financial results of the Company. The Company confirms that it does not have any subsidiary, associate or joint venture entity during the year ended 31st March 2026; hence, consolidated financial results are not applicable and only standalone financial results have been prepared and submitted in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. (7) The Company was converted into a public limited company on 12th February, 2025 based on certificate issued by the Registrar of Companies. (8) Corporate Social Responsibility (CSR): The Company is covered under Section 135 of the Companies Act, 2013. The gross amount required to be spent by the Company during the year ended 31st March 2026, being two percent of the average net profits of the three immediately preceding financial years computed under Section 198, was Rs. 38.08 lakhs. The Company has incurred expenditure of Rs. 10.00 lakhs towards CSR activities during the year and has recognised a provision of Rs. 28.06 lakhs in respect of the unspent CSR obligation, which has been charged to the Statement of Profit and Loss. As the unspent amount does not relate to any ongoing project, it is required to be transferred to a Fund specified in Schedule VIII to the Act within six months of the expiry of the financial year in terms of the second proviso to Section 135(5). As on the date of these results, said transfer is yet to be effected. (9) All the amounts included in the financial results are rounded off to the nearest Lakhs, except per share data and unless stated otherwise. (10) The figures for the corresponding previous year have been regrouped/reclassified wherever necessary, to make them comparable.



पंजाब नैशनल बैंक  
...येही का बैंक है...



भारत सरकार  
GOVERNMENT OF INDIA (INCORPORATED)

punjab national bank  
..the name you can BANK upon!

**SAHMAT BRANCH, DELHI, 4TH FLOOR, 7 BHAIKJI CAMA PLACE, NEW DELHI-110066. EMAIL ID: ZS8343@PNB.BANK.IN**

**DEMAND NOTICE UNDER SECTION 13(2) OF THE ACT**

Date: 24.07.2026

To,

1. M/s A.K. Lumbers Ltd., (through its Managing Director/ Directors/ Authorized signatory) (Borrower & Mortgagor)  
Registered Office & Corporate Office - Plot no.132/A, Assam Timber Market, Near Rohtak Road, Industrial area, Swarn Park, New Delhi, Delhi-110041.
2. Smt. Rakhi Jindal (Guarantor, M/s A.K. Lumbers Ltd.),  
Add: 92/4, WHS, Block- 2, Kirti Nagar, Delhi. Add: 297, Ambika Vihar, Pashchim Vihar, New Delhi.
3. Sh. Atul Jindal (Director, A.K. Lumbers Ltd.),  
Add: 92/4, WHS, Block- 2, Kirti Nagar, Delhi. Add: 297, Ambika Vihar, Pashchim Vihar, New Delhi.
4. M/s Jindal Wood Products Pvt Ltd. (Corporate Guarantor)  
Corporate Office - 237 Palkee, Village Chudva, Tehsil Gandhidham, Kachchh, Gujrat.
5. Smt. Sharda Jindal (Guarantor, M/s A.K. Lumbers Ltd.) , Add: 92/4, WHS, Block- 2, Kirti Nagar, Delhi.  
Add: 73/2, Assam Timber Market, Swarn Park, Mundka, Delhi. Add: 297, Ambika Vihar, Pashchim Vihar, New Delhi.
6. Smt. Garima Jindal (Guarantor, M/s A.K. Lumbers Ltd.)  
Add: 92/4, WHS, Block- 2, Kirti Nagar, Delhi. Add: 297, Ambika Vihar, Pashchim Vihar, New Delhi.

Dear Sirs/Madam,

**Sub: Notice u/s 13(2) of Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (hereinafter called 'Act')**

At your request, you have been granted by the Bank, through its BO: LU, Pitampura, New Delhi linked with Branch MCC, Ashok Vihar, New Delhi from time to time, various credit facilities by way of financial assistance against various assets creating security interest in favour of the Bank. The relevant particulars of the said credit facilities and the security agreement(s)/document(s) executed by you are stated in Schedule 'A' and 'B' respectively excluding pledge of movables. You have availed the financial assistance with an undertaking for repayment of the said financial assistance in terms of the said agreement(s) / document(s).

1. You have also created mortgage by way of deposit of title deeds/ Registered mortgages creating security interest in favour of the Bank. The documents relating to such mortgage are also stated in Schedule 'B'. 2. The relevant particulars of the secured assets are specifically mentioned in Schedule 'C'. 3. You have also acknowledged subsistence of the liability in relation to the aforesaid credit facilities by executing confirmation of balances and revival letters and other documents from time to time. The operation of and conduct of the above said financial assistance/credit facilities have become irregular and the debt has been classified as Non-Performing Assets on 14.08.2021 in accordance with the directives/guidelines relating to asset classifications issued by the Reserve Bank of India consequent to the default committed by you in repayment of principal debt and interest thereon. 4. The said financial assistance is also secured by the personal /corporate guarantee of i. Mr. Atul Kumar Jindal (Director & Guarantor), ii. Mrs. Sharda Jindal (Guarantor), iii. Mrs. Garima Jindal (Guarantor), iv. Mrs. Rakhi Jindal (Guarantor), v. M/s Jindal Wood Products Pvt. Ltd. (Corporate Guarantor). Despite repeated requests, you have failed and neglected to repay the said dues / outstanding liabilities. 5. Therefore, the Bank hereby calls upon you, u/s 13(2) of the said Act by issuing this notice to discharge in full your liabilities stated hereunder to the Bank within 60 days from the date of this notice. Your outstanding liabilities (in aggregate) due and owing to the Banks is the sum of **Rs. 22,95,90,589.39** (Rupees Twenty- Two Crore Ninety- Five Lac Ninety Thousand Five Hundred Eighty- Nine and Paisa Thirty- Nine only) as on 30.06.2026 plus further interest & other charges w.e.f. 01.07.2026. You are also liable to pay future interest at the contractual rate on the aforesaid amount together with incidental expenses, cost, charges, etc. 6. If you fail to repay to the Bank the aforesaid sum of **Rs. 22,95,90,589.39** (Rupees Twenty- Two Crore Ninety- Five Lac Ninety Thousand Five Hundred Eighty- Nine and Paisa Thirty- Nine only) as on 30.06.2026 with further interest and incidental expenses, costs as stated above in terms of this notice u/s 13(2) of the Act, the Bank will exercise all or any of the rights detailed under subsection (4) of Section 13 and under other applicable provisions of the said Act. 7. You are also put on notice that in terms of sub-Section 13 of Section 13 you shall not transfer by sale, lease or otherwise the said secured assets detailed in Schedule 'C' of this notice without obtaining written consent of the Bank. 8. We invite your attention to the provisions of sub-section (8) of Section 13 of the SARFAESI Act which speaks about the time available to the borrower/guarantor to redeem the secured assets. 9. The Bank reserves its rights to call upon you to repay the liabilities that may arise under the outstanding Bills Discounted, Bank Guarantees and Letter of Credit issued and established on your behalf as well as other contingent liabilities. 10. This notice is without prejudice to the Bank's right to initiate such other actions or legal proceedings as it deems necessary under any other applicable provisions of Law. 11. All the previous notices issued under SARFAESI Act and subsequent actions taken thereunder is hereby withdrawn and this notice is treated as fresh notice under SARFAESI Act, 2002.

Date: 24.07.2026

Place: New Delhi

Yours faithfully,  
For Punjab National Bank

| <b>Name of Borrower:</b> M/s A.K Lumber Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                               |                                 |                                                                                        |                                           |                                    |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|---------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------|------------------------------------|
| <b>Accounts:</b> 08767121000129, 0930410000010                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                               |                                 |                                                                                        |                                           |                                    |
| <b>Nature of Facility</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | <b>Principal Outstanding as on date of NPA 14.08.2021</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | <b>Principal Outstanding as on 30.06.2026</b> | <b>Interest Till 30.06.2026</b> | <b>Other Charge till 30.06.2026</b>                                                    | <b>Unapplied interest till 30.06.2026</b> | <b>Total Dues as on 30.06.2026</b> |
| 09034010000010<br>(Cash Credit)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 10,88,18,462.62                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 11,79,77,355.62                               | 9,23,02,704.09                  | 3,16,184.92                                                                            | -                                         | 21,05,96,244.63                    |
| 08767121000129<br>(Term Loan)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 1,51,89,543                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 1,39,26,044.82                                | 50,56,939.00                    | 11,360.94                                                                              | -                                         | 1,89,94,344.76                     |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | <b>12,40,08,005.62</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | <b>13,19,03,400.44</b>                        | <b>9,73,59,643.09</b>           | <b>3,27,545.86</b>                                                                     | <b>-</b>                                  | <b>22,95,90,589.39</b>             |
| <b>SCHEDULE 'B'</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                               |                                 |                                                                                        |                                           |                                    |
| List of Documents (Details of Security Documents including all supplementary documents & Documents evidencing creation of mortgage)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                               |                                 |                                                                                        |                                           |                                    |
| <b>S. N.</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | <b>Name of Document</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | <b>Nature of Security</b>                     | <b>Date of Execution</b>        | <b>Amount of Secured (Rs.)</b>                                                         |                                           |                                    |
| 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Term Loan Agreement                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | As per Schedule C                             | 29.12.2001                      | <b>Rs. 22,95,90,589.39</b><br>plus, further interest & other charges w.e.f. 01.07.2026 |                                           |                                    |
| 2                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Joint deed of hypothecation of goods and book debts to secure cash credit                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                               |                                 |                                                                                        |                                           |                                    |
| 3                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Agreement of guarantee                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                               |                                 |                                                                                        |                                           |                                    |
| 4                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Inter-se Agreement                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                               |                                 |                                                                                        |                                           |                                    |
| 5                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Letter of Intent by borrower and guarantors                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                               |                                 |                                                                                        |                                           |                                    |
| 6                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Security Trustee Agreement                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                               |                                 |                                                                                        |                                           |                                    |
| 7                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Master Agreement                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                               |                                 |                                                                                        |                                           |                                    |
| 8                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Mortgage by deposit of title deeds                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                               |                                 |                                                                                        |                                           |                                    |
| 9                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Memorandum of entry                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                               |                                 |                                                                                        |                                           |                                    |
| 10                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Confirming letter regarding deposit of title deeds                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                               |                                 |                                                                                        |                                           |                                    |
| 11                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Letter of Continuity                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                               |                                 |                                                                                        |                                           |                                    |
| <b>SCHEDULE 'C'</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                               |                                 |                                                                                        |                                           |                                    |
| <b>Part – I (Hypothecation of Movable Properties)</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                               |                                 |                                                                                        |                                           |                                    |
| <b>Facility</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | <b>Security Details</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                               |                                 |                                                                                        |                                           |                                    |
| Cash                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <b>1.Primary Security</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                               |                                 |                                                                                        |                                           |                                    |
| Credit, and NFB                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | For Fund Based Working Capital Limits- Hypothecation of stocks of raw materials, stock-in-process, finished goods, stores & spares and receivables and all other current assets of the company.<br><b>For Non-Fund Based Limits: Forward contract renewal-</b> Equivalent credit exposure shall be secured by the extension of charge on the current assets of the company and the collateral securities available in other credit facilities in the account. <b>Letter of credit-</b> (1) Documents of title to goods in case of L/C on DP basis, (2) Hypothecation charge over the goods in case of L/C on DA basis and the documents shall be delivered against trust receipt. <b>Marginal:</b> Letter of Credit - 10.00% in the shape of unencumbered duly discharged FDRs/ CDRs (along with interest accrued therein). However, the borrower shall undertake to build up 100% margin before the maturity date of the bill as per Head office guidelines. |                                               |                                 |                                                                                        |                                           |                                    |
| <b>Part – II (Equitable Mortgage of Immoveable Properties)</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                               |                                 |                                                                                        |                                           |                                    |
| <p>(1.As per sale deed 2178 dated 19.08.2004, all the piece or parcel of Non- Agricultural land, admeasuring to Acres 03-20 Gunthas (01- 4164 Hectare) 14164-00 square meters known and described as R. S. No. 237 Paikae, Village Chudva, Tehsil Gandhidham, Kachchh in the name of M/s Jindal Woods products Pvt. Ltd. and bounded as follows: Bounded by East: Land of Sambhu Mahadeva, Bounded by West: National Highway Road, Bounded by North: Land of Randhir Mahadeva, Bounded by South: Remaining portion of R. S. No. 237 Paikae, (Extension of Charge) 2.As per registered conveyance deed no. 6917 dated 1.10.1999, all that plot of land being the residential plot no. 297 in the layout plan of Ambica Co-operative House Building Society Ltd., Pashchim vihar, New Delhi- 110087, measuring 256.30 Sq. Yards. in the name of Smt. Sharda Jindal, Smt. Rakhi Jindal, Smt. Garima Jindal. Bounded as follows: North: Plot no.298, East: Street Lane, South: Plot no. 296, West: Road 30 ft. wide.</p> <p>3.As per sale deed no. 8393 dated 10.05.1995, the property situated at land measuring 1 bigha bearing Kharsa No.73/21m situated at village Mundka, Delhi in the name of Smt. Sarda Jindal. As per the NEC given by Advocate Aman Garg dated 20.11.2025, industrial plot bearing kharsa no. 73/2 measuring one bigha (1000 Sq. Yards) situated at Swarn Park, Assam Timber Market, Industrial Area, Munkda, Delhi-110041. Bounded as follows: East: Other's Property, West: Kharsa no. 49/21/2, South: Road, North: Road. 4.As per sale deed no. 8394 dated 15.05.1995, the property situated at land measuring 1 bigha 4 biswas bearing kharsa no. 49/21/2 situated at village Mundka, Delhi, in the name of M/s Jindal Wood Products Pvt Ltd. (Extension of charge) As per the NEC given by advocate Aman Garg dated 20.11.2025, Industrial plot bearing kharsa no. 49/21/2, measuring 1 bigha 4 biswas (1200 Sq. Yards) situated at Swarn Park, Assam Timber Market, Industrial Area, Munkda, New Delhi. Bounded as follows: North: Road, East: Kharsa no. 73/2, West: Other's Property, South: Entry/Road.</p> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                               |                                 |                                                                                        |                                           |                                    |
| <b>Date: 24.07.2026, Place: New Delhi (Authorised Officer)</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                               |                                 |                                                                                        |                                           |                                    |