

CONSENT LETTER FROM THE LEGAL COUNSEL TO THE ISSUE

Date: September 30, 2025

To,

BOI Merchant Bankers Limited
Star House 2, Plot No. C-4,
“G” Block, 1st Floor, Bandra Kurla Complex,
Bandra East, Mumbai- 400051, India

PNB Investment Services Limited
PNB Pragati Towers, 2nd Floor,
C-9, G Block, Bandra Kurla Complex,
Bandra East, Mumbai- 400051, India

(BOI Merchant Bankers Limited and PNB Investment Services Limited is referred to as the “Book Running Lead Managers” or the “BRLMs”)

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Aastha Spintex Limited (the “Company” and the “Issuer”) through a fresh issue of Equity (the “Issue”)

Dear Sir/Madam,

We, hereby consent to act as the Legal counsel in relation to the Issue and consent to our name and the details mentioned herein, being inserted as the Legal counsel to the Issue in the Draft Red Herring Prospectus (“DRHP”), intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”), the BSE Limited (the “BSE”) and the National Stock Exchange of India Limited (the “NSE”, and together with the BSE, the “Stock Exchanges”) and Red Herring Prospectus (“RHP”) and the Prospectus (“Prospectus”) (collectively, the “Issue Documents”) to be filed with the Securities and Exchange Board of India (“SEBI”) and the Stock Exchange(s) where the Equity Shares are proposed to be listed and the Registrar of Companies, Gujarat at Ahmedabad (the “RoC”) and thereafter file with SEBI and the Stock Exchanges as well as in any other documents in relation to the Issue (collectively, the “Issue Documents”).

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM and in accordance with applicable law. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue.

Desai and Diwanji
16th Floor, Tower C,
DLF Epite, Building No. 5,
DLF Phase 3, Gurugram-122002
Tel: [0124 485 0300](tel:01244850300)

We further confirm that the above information in relation to us is true and correct, a adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and a adequate to enable investors to make a well-informed decision.

16th Floor, Building No. 5, Tower C
DLF Epite, DLF Phase 3
Gurugram 122002, India

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We confirm that we will immediately communicate any changes in writing in the above information to the BRLM until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the BRLM and the Legal Counsels, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue related material, and may be relied upon by the Company, BRLM and the Legal Counsels appointed in relation to the Issue.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Issue Closing Date.

We also consent to the submission of this letter as may be necessary to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Issue.

We agree to keep the information regarding the Issue strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

For Desai & Diwanji

Desai & Diwanji

A circular stamp with the text "DESAI & DIWANJI" around the top inner edge and "GURGAON" around the bottom inner edge. The center of the stamp is blank.